

COMPANY BRIEF DEC18





Fast Facts Rizoma

- Regenerative organic crop/livestock/fruit production company
- Based out of São Paulo, Brazil
- Spun-off from Fazenda da Toca (Brazil's largest organic eggs producer) Started research in 2013, company born 2018
- 18/19 1st year production ~ 5.000tons soy/corn 1000 cattle
- 19/20 target 25.000 tons ~ 6000 cattle
- Adolescence in 5 years ~ 100.000 hectares (soy/corn/cattle/fruit/diverse) crops/"real food")
- Maturity in 10 years ~ 160.000 hectares
- Vision: 1 million hectares of regenerative organic agriculture in Brazil



There's a way to farm that is good for the environment and very profitable.



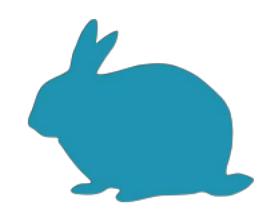


Regenerative Organic agriculture:

- ecologically conscious
 - retains water
 - sequesters carbon
 - builds biodiversity
- humane handling
- socially responsible
- economically viable

Mammals 1,199 THREATENED SPECIES

26% OF DESCRIBED SPECIES



Birds 1,373 THREATENED SPECIES 13% OF DESCRIBED SPECIES



Insects 993

THREATENED SPECIES 0.5% OF DESCRIBED SPECIES



Amphibians 1,957 THREATENED SPECIES

41% OF DESCRIBED SPECIES



Source: Nature Magazine, Vol516, Dec.2014





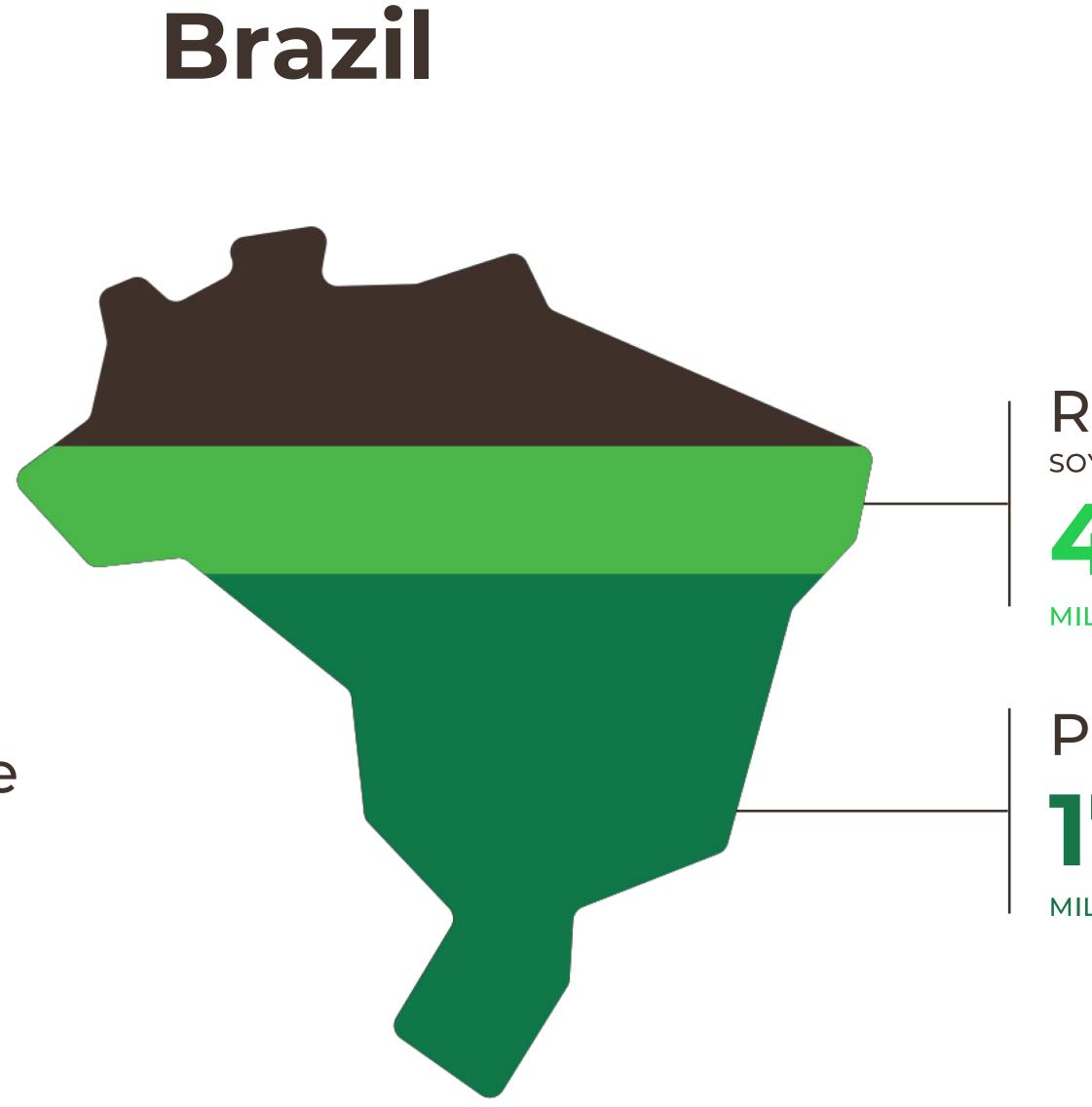
Cover Crops
Low/no till
Integrated systems
Strong soil biology







Total area 851 MILLION HECTARES



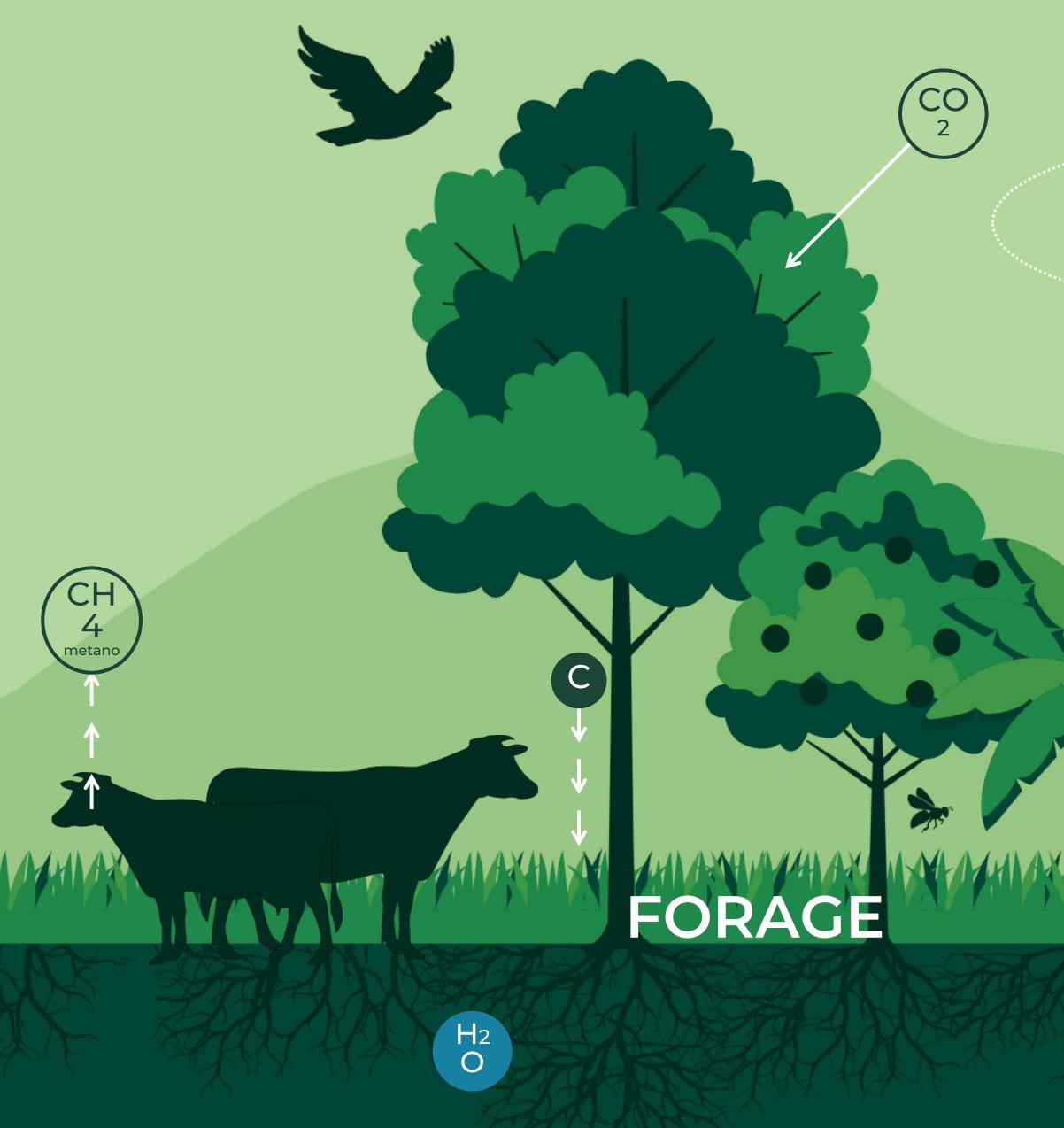


Productive land 280 MILLION HECTARES

Row crops SOY AND CORN

40 MILLION HECTARES

Pastures 170 MILLION HECTARES



Integrated Crop-Livestock-Forestry (summer)

Carbon fixing Water retention Biodiversity building

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CO²

C

С

ROW CROPS

С

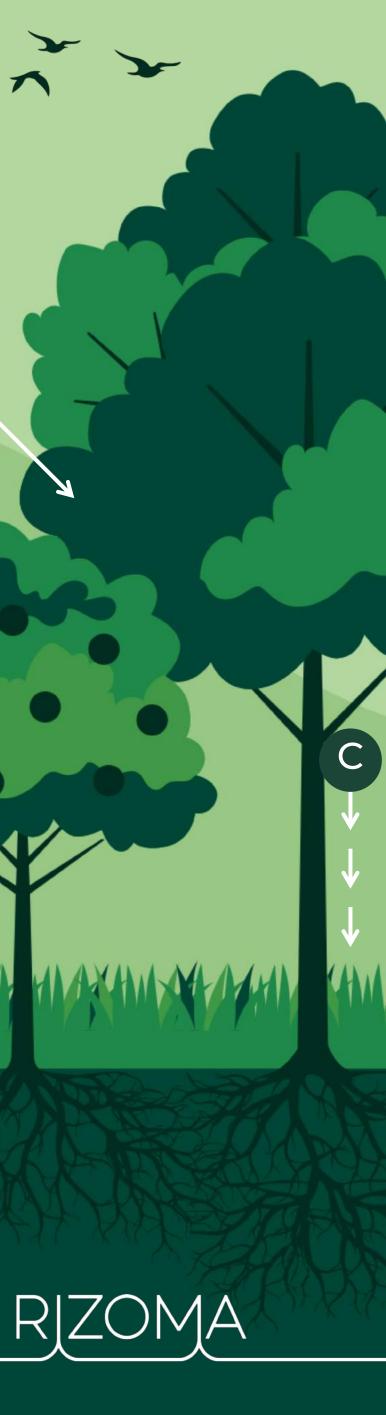
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Carbon fixing Water retention Biodiversity building

H2 O



2 2

PLANT DIVERSITY

APPROPRIATE **STEWARDSHIP**

OPTIMAL PHOTOSYNTHESIS

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Maximal carbon sequestration potential

Agroforestry

C

H₂

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Carbon fixing Water retention Biodiversity building

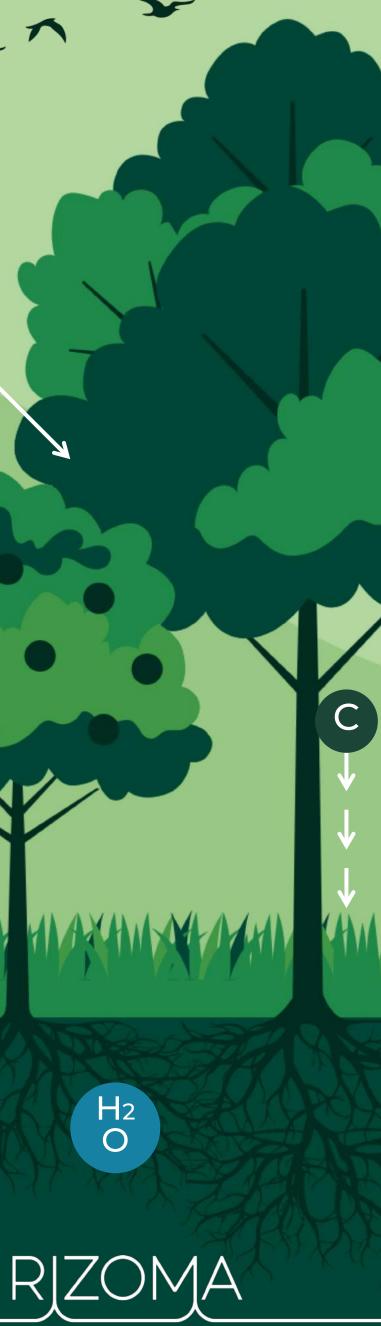
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CO₂

2 2

LV

200



Optimal soil life conditions

C

С

ORGANIC

SYSTEM

COVER CROPS

Renegerative Organic Systems



Uses 30% of land

Sequesters carbon

CO2



Has 15%+ expected IRR

Case Results

Regenerative Crop Rotation (Corn/Brachiaria Grass) 96 hectares 5 years

12tons CO2eq/Ha/Year SOC 1.3% (2013) -> 1.6% (2018) - 15 reps



Case Results



Agroforestry (Acacia, Ecualyptus, Mango, Banana, Brazilian Grapetree, Bracchiaria Grass) 5 hectares 4 years

79tons CO2eq/Ha/Year SOC 0.9% (2013) -> 2.4% (2017) - 3 reps



Scaling Up



Crop Rotation Soy/Wheat/Soy/Corn/Beans Crotalaria/Millet/Corn/Grass **1000hectares**

Agroforestry Limes/Iams/Cassava/Cedar/ Mahogany/Erythrina/Gliricidia/ Brazilian Firetree/Shimbillo) **57hectares**

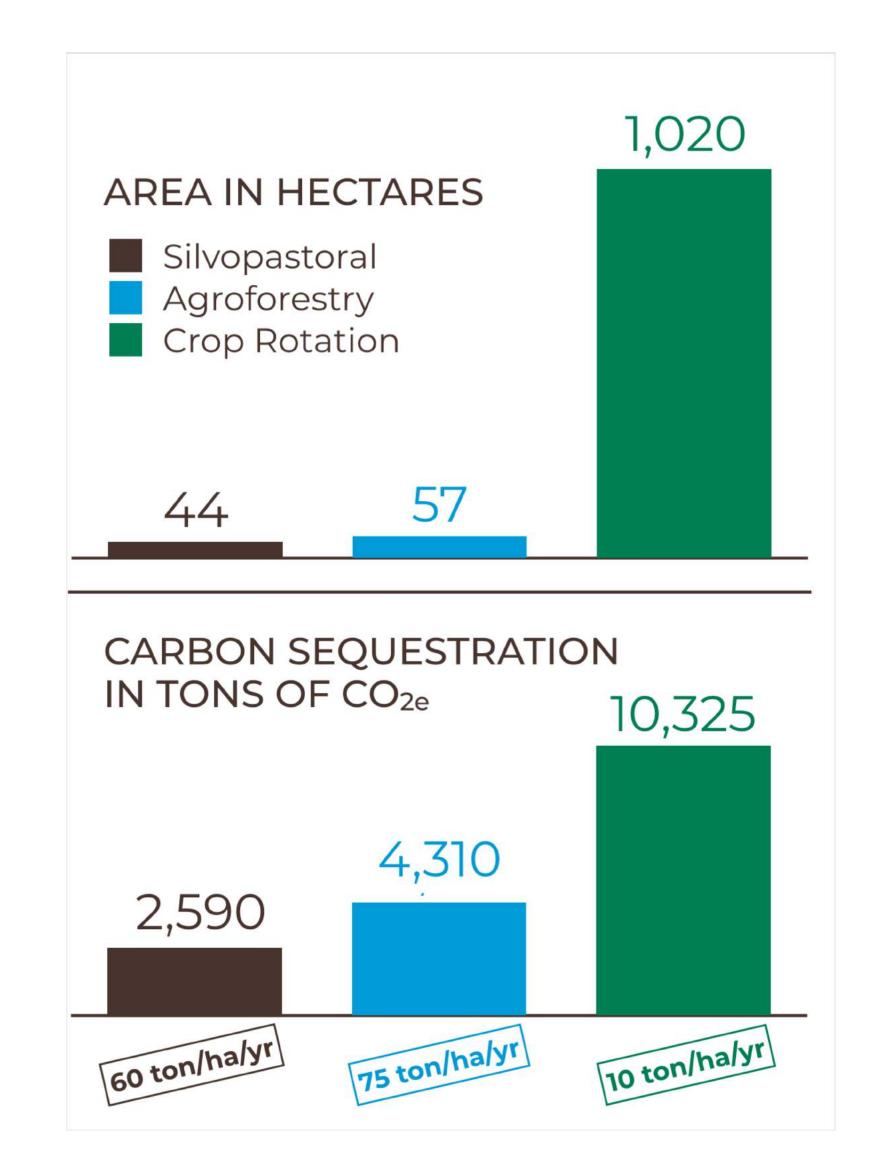
Silvopastoral

Mexican Sunflower/River Tamarind/Guinea Grass/Cratylia/Avocado/Cassava) **44hectares**

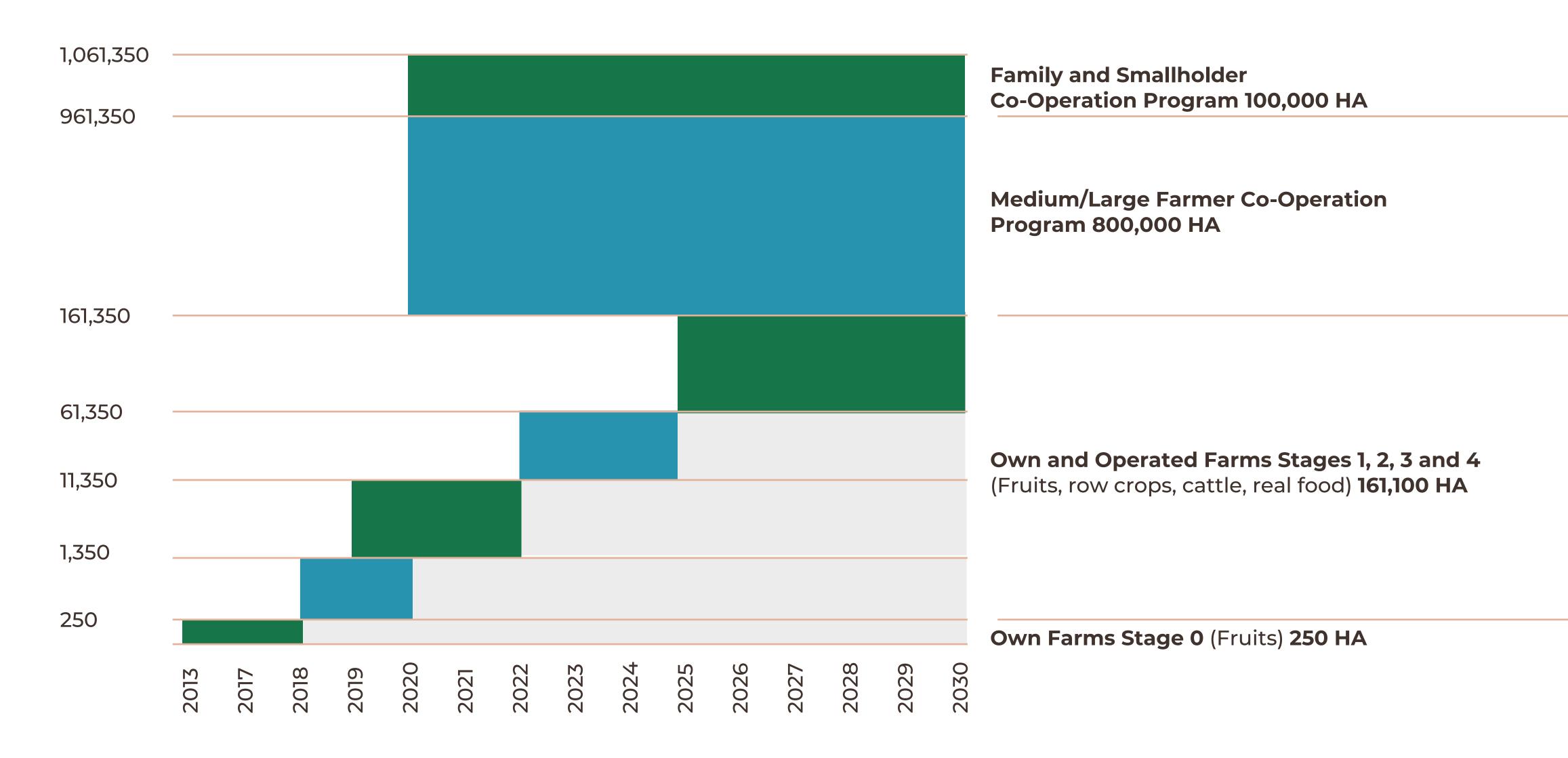


Sequestration Targets

17k tons CO2eq/year in aprox 1100 hectares.







Our Path*



Global R&D Network Concentration Areas

Biologicals

Mechanization

Soil Health

Operations + Monitoring

In cooperation with leading farming institutes/universities.



Streamlining

Fluid investment vehicle for professional investors

Unlocking new credit opportunities

Developing large scale systems

Working with off-take partners worldwide

Core Team Rizoma

Pedro Diniz Co-founder

Entrepreneur, investor and CEO at Fazenda da Toca

Board member Península, Project Drawdown, Kiss the Ground and Food Tank

Fabio Sakamoto Co-founder

Founder of 2+Capital, (Corporate Venture| Arm of Grupo Boticário)

Consultant at Bain & Company (Brasil, USA & Hong Kong)

Marcelo Marzola Co-founder

Entrepreneur in marketing technology, co-founder of Predicta

Head of Digital Transformation LATAM at Spencer Stuart

Fernando Tersi Director of Operations

Agrodindustrial Director Cerradinho (Sugar/Ethanol) Agricultural Director Citrosuco Agricultural Manager Cambuhy

Osvaldo Serrano (Juca) Technical Director

Agricultural Director at Fazenda da Toca, responsible for large scale agroforestry systems

Pioneer in the organics market in Brazil (20+ years)

Pedro Carvalho Commercial Lead

Biochemical Engineer

Former Commodities Trader at Bunge Switzerland

Grain farmer with specialization in soil microbiology with Dr. Elaine Ingham (USA)

Leandro Cizotto Strategic Planning

Economist with experience in strategy consulting at Integration Consulting



Our Mission is to Bring High-Yield Regenerative Farming to 1 MM hectares of Farmland in Brazil





Thank you.